

(Translation)

No CS/AGM/1/2557

1 April 2014

Re: Invitation to attend Annual General Meeting of the Shareholders of 2014

To: The Shareholders of Jubilee Enterprise Public Company Limited

- Encl(s):**
1. Copy of Minutes of Annual General Meeting of the Shareholders of 2013;
 2. 2013 Annual Report, Balance Sheet, Income Statement and Auditor's Report;
 3. Profiles of directors retiring by rotation and proposed for reelection;
 4. 2013/2014 comparison of directors' remuneration;
 5. 2013/2014 comparison of auditor's fees;
 6. Company's Articles of Association/Regulations governing shareholders' meeting;
 7. Documents and evidence required for attendance of shareholders' meeting and proxy granting procedure;
 8. Profiles of independent directors proposed for appointment as shareholders' proxies;
 9. Proxy Forms A & B (together with Attachment to Proxy Form B);
 10. Proxy Form C (for shareholders who are foreign investors having custodians in Thailand); and
 11. Meeting venue map.

At a board meeting held on 21 February 2014, the Board of Directors of Jubilee Enterprise Public Company Limited has resolved to call an Annual General Meeting of the Shareholders for 2014, which shall be held on Tuesday, 22 April 2014, 14:00 hr, at the ballroom on the 38th floor of Pullman Bangkok Hotel G, Silom, 188 Silom Road, Bangrak, Bangkok 10500, to consider the following matters and Board's comments:

Agenda 1 To certify the minutes of the Annual General Meeting of the Shareholders for 2013, held on Tuesday, 23 April 2013

Board's comment: The Board has reviewed the minutes of the Annual General Meeting of the Shareholders for 2013, held on Tuesday, 23 April 2013. It is of the opinion that the minutes have been taken correctly, and recommends approval of the same.

Agenda 2 To acknowledge on the Company's operating results for 2013

Board's comment: The Board has resolved to report the Company's operating results for 2013 at the Annual General Meeting of the Shareholders.

Agenda 3 To consider approving the financial statements for year ended 31 December 2013

Board's comment: The Board has resolved to propose that the Annual General Meeting of the Shareholders consider approving the Company's audited financial statements for year ended 31 December 2013.

Agenda 4 To consider approving payment of dividends for the 2013 operating results

Board's comment: The Board has resolved to propose that the Annual General Meeting of the Shareholders consider approving payment of dividends for the 2013 operating results at THB 0.70 (Seventy Satang) per share, which, in view of the fact that interim dividends have been paid at THB 0.15 (Fifteen Satang) per share since 6 September 2013, the balancing shall be THB 0.55 (Fifty five Satang) per share. Under this arrangement, the total amount of dividends is THB 95.85 million, representing 60% of the Company's net profit before legal reserve appropriation, in line with the Company's dividend policy, which requires distribution of at least 60% of the Company's net profit (after reserve appropriations) as dividends twice a year. The Board has set 6 May 2014 as the record date for the purpose of dividend payment. Names will be gathered under Section 225 of the Securities and Exchange Act, BE 2535 (AD 1992) (as amended in 2008) by closing the register of share transfers on 7 May 2014, and dividends will be paid on 16 May 2014.

Agenda 5 To consider approving reelection of directors retiring by rotation

Board's comment: The Board has resolved to propose that the shareholders consider reelecting the following directors, who are retiring by rotation as required by the Company's regulations:

1. Mr Amnuay Nakruchata-Amorn Chairman of Audit Committee &
Independent Director
2. Ms Zonwa Denmeka Audit Committee & Independent Director
3. Ms. Unyarat Pornprakit Director & Chief Financial Officer

Agenda 6 To consider approving determination and payment of directors' remuneration for 2014

Board's comment: The Board has resolved to propose that the shareholders consider approving a maximum limit of the directors' yearly attendance fees at THB 1,579,000 (Baht One Million and Five Hundred Seventy Nine Thousand only) and of the director's remuneration for 2014 remains at THB 1,000,000 (Baht One Million only).

Agenda 7 To appoint an auditor and the auditor's remuneration for 2014

Board's comment: The Board has resolved to propose that the shareholders appoint

1. Mr Prawit Wiwanthananut, CPA Licence No 4917;
 2. Mr Banchong Phitchayaprasat, CPA Licence No 7147; or
 3. Mr Thoetthong Thepmangkorn, CPA Licence No 3787; or
 4. Mr. Kraisith Silapamongkolkul CPA Licence No 9429
- of PV Audit Limited, the Company's auditor for 2014 and fix the auditor's

(Translation)

remuneration at THB 680,000 (Baht Sixty Hundred and Eighty Thousand only) as already reviewed and approved by the Board.


Agenda 8 To consider other matters (if any)

Registration and document verification for attendees will be available at 12:30hr at the meeting venue. The meeting will be conducted in accordance with the formal procedures set out in the Company's regulations for registration and participation in shareholders' meetings.

You are hereby invited to attend the Annual General Meeting of the Shareholders for 2014 on and at the date, hours and place indicated above. For any shareholder who intends to have any another person attend and vote at the meeting for him/her, please fill out and sign an appropriate proxy form as attached herewith and either submit it, together with the required supporting documents, to the Company two days before the date set for the meeting, or present the originals of the same to the appropriate officer at the document checkpoint before the meeting begins.

The Board has set 19 March 2014 as the record date for the Annual General Meeting of the Shareholders for 2014. Names will be gathered under Section 225 of the Securities and Exchange Act, BE 2535 (AD 1992) (as amended in 2008) by closing the register of share transfers from 20 March 2014 until the meeting is drawn to a close.

Sincerely,



(Viroj Phonprakit)

Vice Chairman & Chief Executive Officer
Jubilee Enterprise Public Company Limited

Remark: A shareholder can download the above documents at www.jubileediamond.co.th.